

FSC GCC Fixed Income Report

19/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.87	4.875	98.77	99.26	5.77	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.97	5.375	99.07	99.63	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.97	6.500	99.06	99.84	6.51	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.24	4.750	97.96	98.48	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.83	5.625	99.93	100.50	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.83	6.750	100.89	101.62	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.85	6.250	102.63	103.25	5.67	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.85	7.000	103.89	104.71	6.62	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.61	6.750	103.48	104.04	5.50	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.61	7.375	109.92	110.59	5.79	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.24	4.875	97.83	98.55	5.15	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.62	5.932	100.28	100.87	5.35	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.99	4.750	97.82	98.01	5.82	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.13	3.958	97.50	97.56	6.23	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.64	5.200	99.06	99.31	5.41	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.16	5.196	98.16	98.44	5.75	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.13	5.125	97.47	97.85	5.71	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.88	5.800	99.63	100.00	5.80	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.10	6.625	103.31	102.69	5.87	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.95	100.69	10.38	04/06/2026	7.27	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.08	3.125	91.30	91.76	4.70	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.12	3.125	96.22	96.63	4.82	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.21	1.625	88.00	88.43	4.69	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.49	3.000	66.70	67.43	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.49	1.875	82.17	82.67	4.64	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.56	4.125	83.02	83.75	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.56	3.125	94.54	95.01	4.66	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.53	3.125	69.18	69.98	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.08	3.875	78.86	79.61	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.95	1.700	82.21	82.66	4.65	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.36	4.000	64.67	65.67	6.82	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.97	3.625	83.49	84.40	5.89	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.53	5.625	93.52	94.33	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.85	6.250	82.00	82.99	7.77	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.86	1.000	100.78	101.49	6.13	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.85	5.250	88.02	88.87	6.95	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.85	4.250	92.69	93.51	6.17	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.50	5.450	90.81	91.69	6.75	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.16	5.625	89.35	90.09	7.00	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.24	9.750	127.20	128.04	4.53	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.84	6.400	112.27	113.11	5.18	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.51	6.750	100.24	101.03	6.52	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.50	6.000	81.88	82.89	7.67	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.83	5.250	92.71	93.38	5.74	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.08	4.000	98.38	98.71	5.25	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.08	4.500	97.12	97.61	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.08	4.375	97.22	97.68	4.90	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.59	3.250	89.90	90.42	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.59	2.900	96.29	96.69	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.95	0.625	84.13	84.97	3.46	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.96	3.625	95.24	95.68	4.84	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.05	7.363	101.76	102.59	6.60	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.05	7.163	100.02	100.07	5.68	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.31	7.258	100.50	101.11	6.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.66	6.794	99.97	100.79	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.24	7.897	101.65	102.20	6.04	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	(0.00)		100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.92	7.356	101.07	101.74	6.37	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.25	6.807	100.11	100.24	5.85	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.60	6.757	99.94	100.55	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.10	7.108	100.01	100.07	6.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.44	7.305	100.87	101.99	5.84	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.18	7.187	100.10	100.20	5.99	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.19	7.199	100.11	100.22	5.99	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.62	6.875	115.41	116.24	5.43	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.30	6.491	100.23	100.30	5.53	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.61	6.500	111.77	112.52	5.14	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.61	6.500	111.65	112.41	5.15	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.68	6.500	103.11	103.94	5.91	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.29	6.850	108.06	108.95	5.87	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.55	6.875	101.07	101.77	5.66	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.64	7.625	100.25	100.38	6.98	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.64	8.375	107.21	107.88	6.38	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.07	6.500	99.58	99.35	6.68	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.66	6.250	99.69	99.18	6.95	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.58	6.250	101.34	102.01	5.88	NR	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.60	7.500	102.27	102.51	6.70	B+	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.86	7.500	99.51	99.71	7.84	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.95	6.831	98.90	99.55	6.93	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.37	6.860	99.08	99.85	6.88	NR	AT MATURITY	USD
QNB Finance Ltd	03/09/2020	03/09/2025	0.96	6.645	99.67	100.33	6.29	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.47	6.970	98.74	99.41	6.99	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.89	6.928	100.97	101.37	5.36	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.06	6.835	99.98	100.03	6.30	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.48	7.083	100.51	100.75	5.50	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	(0.02)	6.928	99.88	100.23	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.48	7.082	100.50	100.74	5.53	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.24	6.837	99.94	100.08	6.47	-	AT MATURITY	